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Mercado Alternativo Bursátil
Plaza de la Lealtad, 1
28014 Madrid

In Granada, 17 February 2015

RELEVANT FACT OF NEURON BIO, S.A.

Dear Sirs,

In compliance with the provisions of the MAB circular 9/2010 on information to be provided by the companies in expansion integrated in the MAB, Neuron Bio S.A. hereby informs that its Board of Directors, at the meeting held today, has agreed to call an Extraordinary General Shareholders' Meeting, at first call on 22 March 2015 at 12:00 am and at second call on 23 March 2015 at 12:00 am, in the company's registered office located at 18100 Armilla, Granada, Avda. de la Innovación nº 1 Parque de Ciencias de la Salud

Notice of call is enclosed.

We remain at your disposal for any clarification you consider appropriate.

Fernando Valdivieso Amate
Chairman of the Board of Directors

NOTICE OF THE EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING

The Board of Directors of **NEURON BIO, S.A.** has agreed to call an Extraordinary General Shareholders' Meeting, to be held in the company's registered office located at 18100 Armilla, Granada, Avda. de la Innovación nº 1 Parque de Ciencias de la Salud on 22 March 2015 at 12:00 am at first call and in case the legal quorum have not been reached, at second call on 23 March 2015 at 12:00 am, with the following agenda:

1. Presentation of the strategic plans of NEURON BIO, S.A. and NEOL BIOSOLUTIONS, S.A.
2. Removal, ratification and appointment of Directors and determination of their number.
3. Authorization for the distribution of 3,746,250 € of share premium through the delivery of 24.8344% shares of Neol Biosolutions, S.A.
4. Delegation of power to the Board of Directors of the company to issue debentures or bonds exchangeable and/or convertible into shares.
5. Delegation of power to the Board of Directors to execute, rectify and formalize resolutions adopted in the meeting.
6. Requests and questions.
7. Approval of Minutes.

Right to attend and to be represented by a proxy

To exercise the right of attendance, the shareholder must have the shares registered in his own name in the corresponding book-entry register five (5) calendar days prior to the day scheduled for the Shareholders' Meeting. Any shareholder entitled to attend can be represented in the Extraordinary General Meeting by another person, even if such person is not a shareholder.

Right to information

From the date of publication of the meeting call, the shareholders shall have the right to examine at the registered office and request the handover or delivery free of charge or through the corporative website (www.neuronbio.com) copies of reports related to items number three (3) and four (4) of the agenda, as well as the proposals of agreements.

Addendum to the notice of call

In accordance to the article 172 of the Spanish General Law of Mercantile Corporation, the article 17 of the Company Bylaws and article 9 of the Regulations of the General Shareholders' Meeting, shareholders representing at least five percent of the share capital may request the publication of an addendum to the Notice of the General Shareholders' meeting including one or more additional agenda items. This right should be exercised by making a reliable notification, which will have to be received at the registered offices within five days from the publication of the notice of call.

The addendum to the notice of call shall be published at least fifteen days prior to the date established for the General Shareholders' Meeting.

Madrid, 17 February 2015
The Secretary of the Board