

CIF A-18.758.300
Avda de la Innovación, n 1
Edificio BIC (Ofic 211)
P. T. de Ciencias de la Salud
18100 Armilla (Granada)
Tel: 958 750 598

Mercado Alternativo Bursátil
Plaza de la Lealtad, 1
28014 Madrid

Granada 24 September 2013

RELEVANT FACT NEURON BIO

Dear Sirs,

In compliance with the provisions of the MAB circular 9/2010 on information to be provided by the companies in expansion integrated in the MAB, hereby we inform the following:

The Board of Directors of Neuron Biopharma, S.A. (Neuron Bio) has approved the segregation of the different activities carried out by the company with the aim to boost growth of the group via the creation of independent and specific business lines. This segregation will allow the company to reach the foreseen milestones and will contribute to attract specialized investment for each line of business.

Neuron Bio expects to reorganize its business lines by two new creation societies, one of them focused on the discovery of neuroprotective drugs and the other specialized in the development of diagnosis tools for diseases of the Central Nervous System.

Neuron Bio, a company listed on the MAB (Spanish Alternative Stock Market) will act as a holding specializing in the creation, development and management of biotechnological companies.

This step continues with the Neuron Bio strategy of independent business creation in a similar way as that carried out in May 2012, moment in which after 6 years of business activity the BioIndustrial division of the company was segregated, with the creation of NEOL BioSolutions, S.A. (NEOL), devoted to the development of bioprocesses. Later Repsol became a partner of this company and set up a 50% *joint venture* with Neuron Bio.

This segregation process will begin during the fourth quarter of 2013 in order to start the financial year 2014 under the new society structure.

We remain at your disposal for any clarification you consider appropriate.

Best regards,



CIF A-18.758.300
Avda de la Innovación, n 1
Edificio BIC (Ofic 211)
P. T. de Ciencias de la Salud
18100 Armilla (Granada)
Tel: 958 750 598

Fernando Valdivieso Amate
Chairman of the Board of Directors